



**DIOCESE OF OGDENSBURG**

*Moderator of the Curia*

622 WASHINGTON STREET • P.O. BOX 369 • OGDENSBURG, NEW YORK 13669  
 TELEPHONE: 315-393-2920 • FAX: 315-394-7401 • email: jmurphy@dioogdensburg.org

**REVISED PARISH BEQUEST FORM**

Parish named as beneficiary: \_\_\_\_\_

Location: \_\_\_\_\_

Name of the estate: \_\_\_\_\_

Date parish was notified of bequest: \_\_\_\_\_

Total amount bequeathed to the parish (if known): \_\_\_\_\_  
Use market value for any non-cash bequest

Date(s) parish received bequest payment(s): \_\_\_\_\_

Is this bequest restricted to a specific use? \_\_\_\_\_

Bequest amount(s) received: \_\_\_\_\_

Diocesan Assessment amount(s): \_\_\_\_\_  
8.5% of the amount on the previous line; enter "Restricted" if no assessment is due

Are further payments expected from this estate? \_\_\_\_\_

Has a copy of the Will been sent to the Moderator of the Curia? \_\_\_\_\_

Please send this form to the Moderator of the Curia together with a copy of the will as soon as notification is received regarding a bequest. Assessment payments to the Diocese are to be made as bequest payments are received. As each payment is due, please forward your check together with a copy of this form to the diocesan lockbox: Diocese of Ogdensburg, PO Box 106, Canajoharie, NY 13317. Once the final bequest payment has been received, the section below should also be completed and a further copy forwarded with your final check to the Diocese at the Canajoharie lockbox address. When you receive a payment but no assessment is due, please return the form to the Moderator of the Curia.

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**Final Notification Regarding Bequest Completion**

The final payment of this bequest was received by our parish on \_\_\_\_\_.  
 Our final payment of the bequest assessment in the amount of \$ \_\_\_\_\_  
 is enclosed.

\_\_\_\_\_ date

\_\_\_\_\_ Signature of Pastor/Pastoral Delegate